

## National Impact-Focused Funds

Enterprise Community Investment has been investing to revitalize communities for over 35 years:

**Since 1982**

**\$36 billion**  
invested across  
the country

**Since 2008**

**\$4.4 billion**  
invested in  
Opportunity Zones



## Opportunity Funds

Enterprise offers an unmatched combination of experience, expertise and technology to deliver on the promise of Opportunity Zones

We develop new financial tools that match socially conscious investors with opportunities that yield economic returns alongside intentional and measurable impact for communities.

Through our national Opportunity Fund platform, Enterprise is committed to supporting mission-aligned developers who bring intentionality to community development that delivers inclusive, equitable economic growth and compelling risk-adjusted returns.

## Capacity and Expertise

We bring our national resources and long-term commitment to the communities we serve.

- Fund management expertise
- Deep on-the-ground presence in communities across the country
- Strong relationships with socially-motivated investors
- Early leadership in Opportunity Zones

Our extensive financing platform deploys over \$8 billion annually and includes:

- Real Estate Private Equity Funds manager of \$220M of growing equity funds that preserve multifamily housing throughout the U.S.
- Tax Credit Equity Funds manager of \$36B+ through 250+ LIHTC funds and \$960M as third largest NMTC allocatee in the country
- A lead contributor to innovative impact financing structures, including Transit-Oriented Development, Pay-for-Success (i.e. Social Impact Bonds), and Resiliency
- A CDFI subsidiary with AA- ratings from S&P Global Ratings

## Thoughtful Impact

Through our proprietary technology platform **Opportunity360**, we will use a data-driven approach to support impact-oriented investment strategies that target key metrics for increasing Opportunity in communities, with mapping, measurement and reporting capabilities on all 8,700 Opportunity Zones. Enterprise offers an unparalleled ability to evaluate the impact of our investments and the efficacy of this tax incentive.



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